

**Wealth Protection Quotation**  
**Risk Insurance Protects Your Wealth**

1. Name \_\_\_\_\_

2. Address \_\_\_\_\_

3. Date of Birth \_\_\_\_\_

4. Occupation \_\_\_\_\_

5. Salary \_\_\_\_\_

6. Smoker Y/N

7. Do you have or have you had any illness or injury that could effect insurance Y/N

8. If answered "YES" for question 7, please comment on condition below:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Life (Death), Total Permanent Disability and / or Trauma Requirements:

Quote 1	Quote 2	Quote 3
Life:	Life:	Life:
TPD:	TPD:	TPD:
Trauma:	Trauma:	Trauma:

NB. Life is Death cover, TPD is Total Permanent Disability, Trauma is a lump sum payment on major illness or accident.

10. Income Protection – please enter your requirements:

Quote 1	Quote 2	Quote 3
Waiting Period:	Waiting Period:	Waiting Period:
Term:	Term:	Term:

NB. Waiting period – 1 month, 3 months 6 months etc.  
 Term (payment period) – 2 years, 5 years, expiry (65), life.

Please note that you can only insure up to 75% of your actual annual salary.